





THE TECHNOLOGIES BEHIND OUR SMOKE-FREE PRODUCTS

Heat-not-burn or heated tobacco products

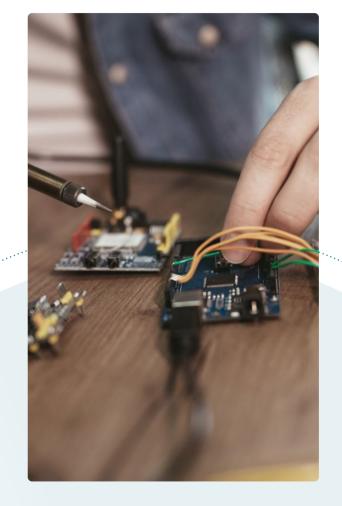
Our heated tobacco products (HTPs), also known as heat-not-burn (HnB) products, electrically heat tobacco or a nicotine substrate, using either resistive or inductive heating, just enough to release a nicotine-containing aerosol without burning.

E-vapor products

E-vapor products are battery-powered devices, commonly known as e-cigarettes, that vaporize a liquid solution, also known as e-liquid, containing nicotine and flavors to create an inhalable aerosol. While traditional e-vapor products come with rechargeable batteries and replaceable or refillable cartridges, disposable e-vapor products are single-use devices that come prefilled with e-liquid.

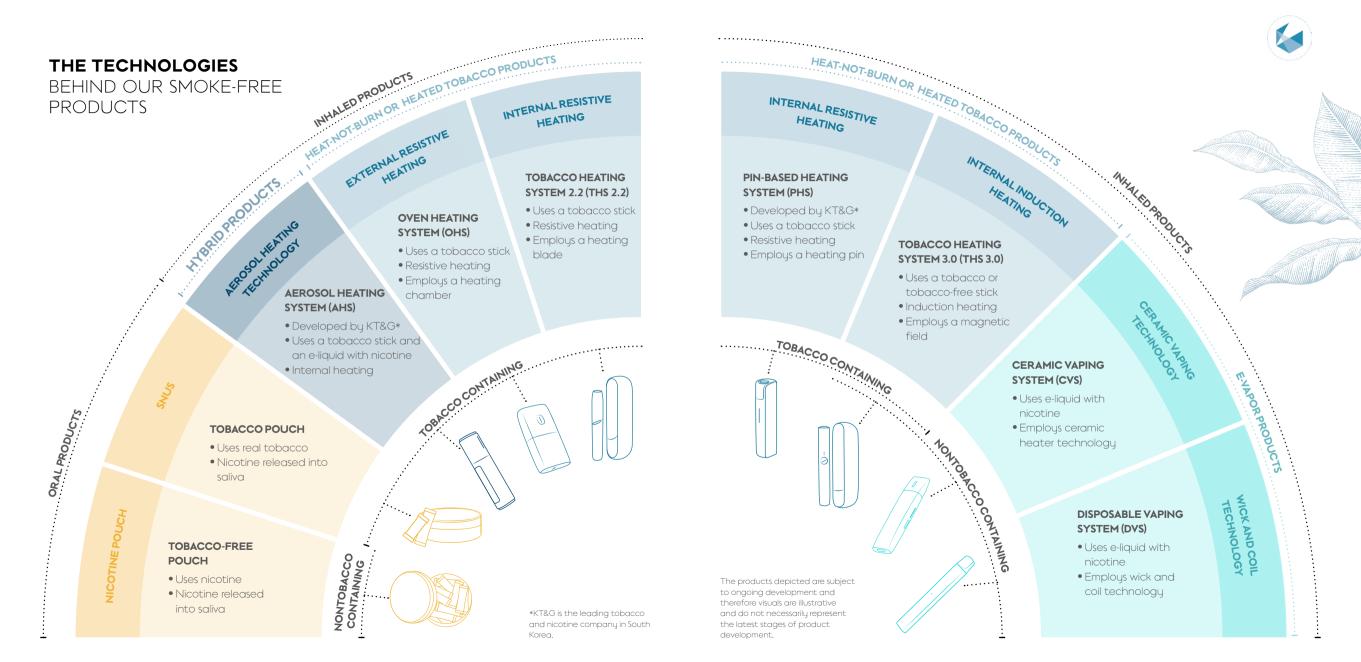
Oral products

The oral smokeless category does not involve a device, heating, or the inhalation of an aerosol. Instead, oral products contain either tobacco or pharmaceutical grade nicotine that is wrapped in a cellulose pouch. They are placed between the gum and the cheek or upper lip, with nicotine absorbed into the bloodstream mainly via the mucous membranes in the mouth.



Our goal at Philip Morris
International (PMI) is to offer
smoke-free alternatives that
have the potential to reduce
the risk of developing smokingrelated diseases as compared
with continued smoking.
Recent advances in science and
technology have made it possible
to develop innovative products
that current adult smokers
accept and that are less harmful
alternatives to continued smoking.

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KEY FINDINGS

For a deep dive into each section of our assessment program and the references supporting our statements, please consult our PMI Science Booklet, available at PMIscience.com.

Our smoke-free products are in various stages of development, scientific assessment, and commercialization; all designed to offer better alternatives for adult smokers than continuing to smoke. All newly developed products undergo rigorous testing. This leaflet summarizes the key scientific results of our leading HTP, the Tobacco Heating System (THS).

THERE IS NO BURNING IN THS

Scientific data show that the primary cause of smoking-related disease is the high levels of harmful and potentially harmful constituents (HPHCs) in smoke formed during the combustion of tobacco.

We have conducted several studies to demonstrate the absence of combustion in THS, including temperature measurements, experiments demonstrating the absence of net exothermic processes, and measurements of constituents that represent typical markers of combustion.

Our studies also support that the aerosol of THS does not contain solid particles that are produced when tobacco is burned. In addition, since burning requires oxygen, we have tested THS in an oxygen-free atmosphere. The results showed that oxygen does not play a major role in the thermochemical degradation of the THS tobacco or the aerosol formation. Combustion does not occur during THS use,

MAJORITY OF THS USERS NO LONGER SMOKE CIGARETTES AND USE THS EXCLUSIVELY

Our repeated postmarket crosssectional surveys show that the majority of THS users no longer smoke cigarettes and use THS exclusively.

These studies also show very low to non-existing tobacco and nicotine-containing product (TNP) initiation with THS among never TNP users (<0.1%). More than 99% of current THS users have a history of TNP use before switching to THS, and only 1% to 2% of current THS users relapsed or reinitiated tobacco use with THS.



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KEY FINDINGS



REDUCED EMISSIONS OF HARMFUL CHEMICALS

By eliminating combustion, the levels of HPHCs are reduced on average by 95% in the aerosol of THS compared with those in cigarette smoke.*

This figure illustrates the reductions of HPHCs, as listed in the WHO 9 list, present in the THS aerosol compared with the smoke of a standard reference cigarette (3R4F).

HPHCs	Ref. cigarette mean (per stick)	THS mean (per stick)	Reduction in THS versus ref. cigarette (per stick)
Acetaldehyde	1641 µg	215 µg	86.9%
Acrolein	156 µg	11.8 µg	92.4%
Benzene	81,1 µg	0.533 µg	99.3%
Benzo[a]pyrene	15 ng	0.621 ng	95.9%
1,3-butadiene	98.5 µg	0.233 µg	99.8%
Carbon monoxide	30.2 mg	0.447 mg	98.5%
Formaldehyde	85.2 µg	8.89 µg	89.6%
NNK**	264 ng	8.72 ng	96.7%
NNN***	283 ng	12.3 ng	95.7%
			100% in ref. cigarette Reduction in THS 0%

*Based on the WHO 9 list.

Tobacco-specific nitrosamines;

**NNK: 4-(Methylnitrosamino)-1-(3-pyridyl)-1-butanone

***NNN; N-Nitrosonornicotine

Yields are obtained under the Health Canada Intense Testing regime.

Toxicants classification based on the established U.S. Food and Drug Administration (FDA) list.

Carcinogen

Respiratory toxicant

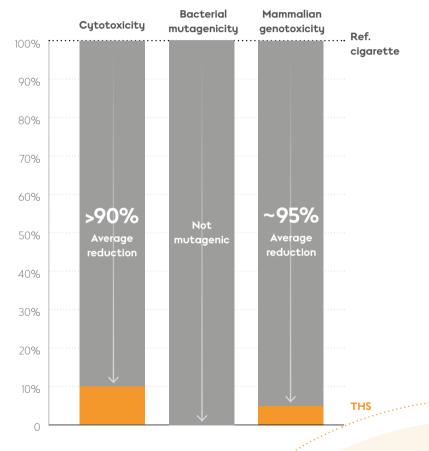
 Reproductive or developmental toxicant

Cardiovascular toxicant
 Addictive

REDUCED TOXICITY

Our studies show a substantial reduction in toxicity of the aerosol of THS compared with cigarette smoke.

The chart shows our findings concerning the relative in vitro toxicity of THS aerosol compared with the 3R4F smoke using three in vitro assays commonly used to assess cytotoxicity, mutagenicity, and genotoxicity.



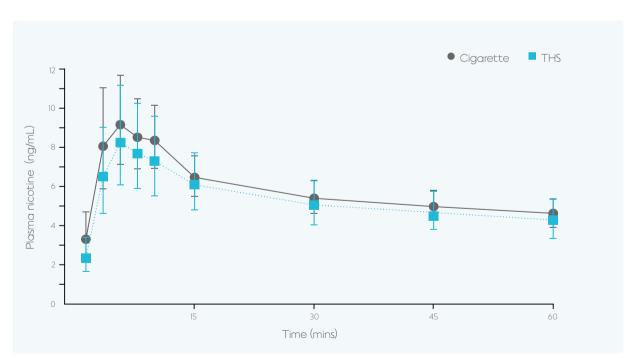
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KEY FINDINGS

NICOTINE UPTAKE

When switching to THS, the nicotine uptake and urge-to-smoke scores were comparable to those measured in subjects who continued smoking.

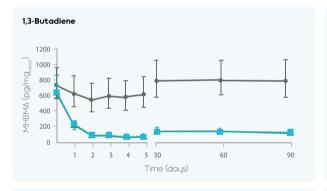
This suggests that switchers do not seek to use THS more frequently than smokers seek to use cigarettes and that switchers can find THS acceptable and satisfying.

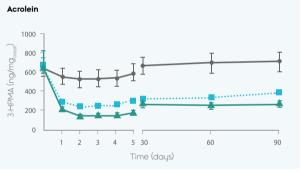


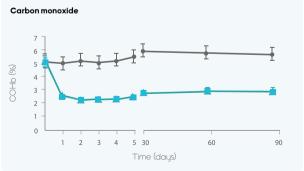
REDUCED EXPOSURE TO HARMFUL CHEMICALS

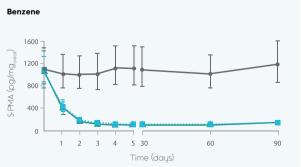
Smokers switching completely to THS were exposed to significantly lower levels of HPHCs compared with those who continued smoking during the study.









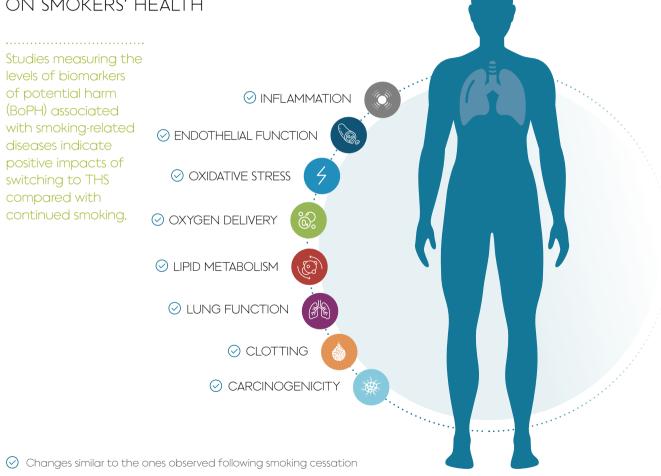


KEY FINDINGS

POSITIVE IMPACT

ON SMOKERS' HEALTH

Studies measuring the levels of biomarkers of potential harm (BoPH) associated with smoking-related diseases indicate positive impacts of switching to THS compared with continued smoking.



INTENTION TO USE

AND USE BEHAVIOR

Our premarket perception and behavior studies showed that substantial proportions of current adult smokers expressed intention to use THS and that low proportions of nonsmokers expressed intention to use THS.

Furthermore, the studies showed that smokers correctly understand that switching to THS presents less risk of harm than continued cigarette smoking.

Our actual use perception and behavior studies showed that a sizeable proportion of smokers were likely to switch from cigarettes to the exclusive or predominant use of THS.







PERCEIVED RISK

We examined the impact of risk-related perceptions of THS on smokers' behavior and its impact on exclusive and stable use over time, highlighting the importance of factual and nonmisleading product information capable of enabling informed decision making.

The results showed that individuals who identified perceived reduced formation of HPHCs or perceived reduced risk of harm as reasons for using THS were more likely to switch exclusively and did so more quickly than those who did not.



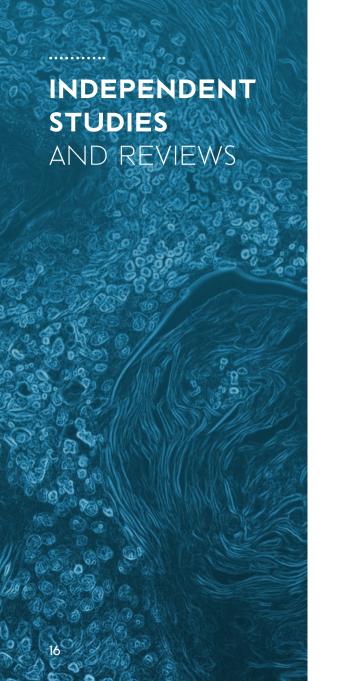
POPULATION

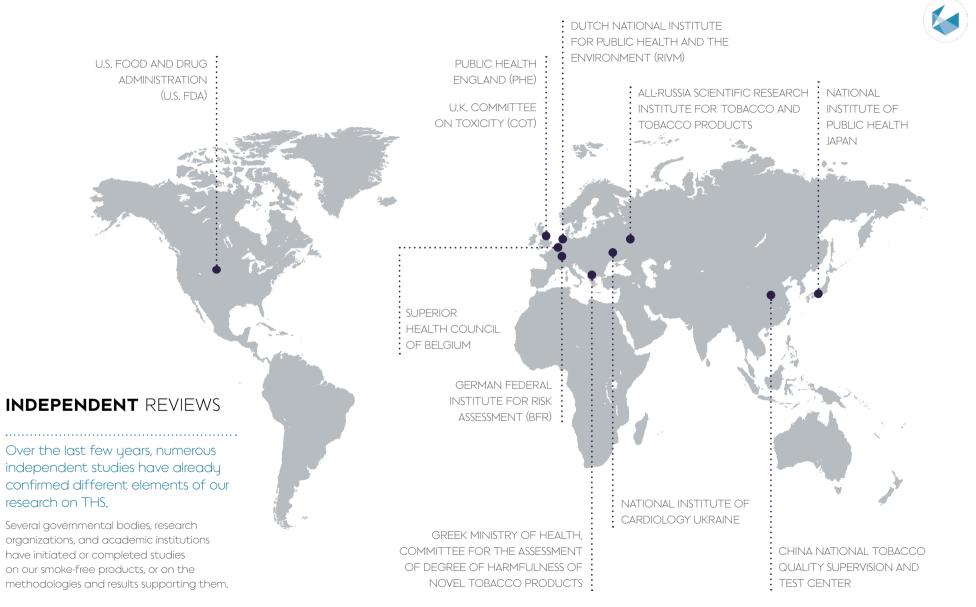
HEALTH IMPACT MODEL

We developed an epidemiological model relying on mathematical simulations using publicly available data, the population health impact model (PHIM), with the aim to estimate, in the absence of epidemiological data, the potential effects of introducing a smoke-free product on the public health of a whole population.

We have conducted several studies using our PHIM for various countries and while the PHIM has several important limitations, these simulations seem to suggest that the introduction of a smoke-free product as modeled has the possibility to substantially reduce smoking-related deaths.







FACTS AND FIGURES

The totality of evidence gathered so far demonstrates that THS is a better choice for adult smokers who would otherwise continue smoking cigarettes and that switching completely to THS presents less risk of harm than continued smoking. Smoke-free products are not risk free and contain nicotine, which is addictive. The best choice any smoker can make is to quit tobacco and nicotine altogether.

OUR CONTRIBUTION

SO FAR

Our comprehensive body of scientific evidence for our leading smoke-free product, THS, has been submitted to regulatory bodies in several countries.

We submitted a modified risk tobacco product (MRTP) application in December 2016 and a premarket tobacco product application (PMTA) in May 2017 to the U.S. FDA. We also submitted technical and scientific dossiers to regulatory authorities in several EU member states. In April 2019, following a rigorous science-based review through the PMTA pathway, the U.S. FDA determined that authorizing THS for the U.S. market is appropriate for the protection of the public health.

In July 2020, the U.S. FDA authorized the marketing of the THS (commercialized as IQOS) as a modified risk tobacco product with reduced exposure information. The agency found that the issuance of the MRTP orders with reduced exposure information would be "appropriate to promote the public health and is expected to benefit the health of the population as a whole."

With MRTP authorization of THS, the following statements could be used in consumer communications in the U.S. market:

- The IQOS system heats tobacco but does not burn it.
- This significantly reduces the production of harmful and potentially harmful chemicals.
- Scientific studies have shown that switching completely from conventional cigarettes to the IQOS system significantly reduces your body's exposure to harmful or potentially harmful chemicals.



1,460

people including scientists, engineers, technicians, and support staff working in PMI R&D in 2024*



USD 120 million

invested in construction of the Cube, PMI's remarkable R&D facility in Neuchâtel (Switzerland).



541

scientific publications by PMI from 2008 to 2024 most open access,



USD 14 billion

invested by PMI to develop, scientifically substantiate, and commercialize smoke-free products since 2008,**



USD 759 million

total R&D expenditure in 2024.



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scientific and engineering disciplines including: materials science, consumer electronics, clinical science, and systems toxicology.



99.5%

of total R&D expenditure was dedicated to smokefree products in 2024.



~4,250

patents granted for smoke-free technologies by the five largest intellectual property offices in the world (IP5, cumulative from 2015 to 2024)***

- * Data includes employees of Swedish Match and wellness and healthcare business,
- ** Investments reflect research, product and commercial development, production capacity, scientific substantiation, and studies on adult smoker understanding, Figure does not include Swedish Match and wellness and healthcare business.
- *** IP5 jurisdictions are Europe (patents granted by the European Patent Office), China, South Korea, Japan, and the U.S.





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You can find more about our science on PMIScience.com



PMIScience.com is operated by Philip Morris International for the purpose of publishing and disseminating scientific information about Philip Morris International's efforts to develop and assess products that have the potential to reduce individual risk and population harm associated with tobacco use.

The purpose of the site and leaflet is not advertising or marketing.

It is not intended for consumers.

PMI Science Neuchâtel, Switzerland

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