Heated Tobacco Products: Regulatory Science

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Important Information

Reduced-Risk Products ("RRPs") is the term PMI uses to refer to products with the potential to reduce individual risk and population harm in comparison to smoking cigarettes.

PMI's RRPs are in various stages of development and commercialization outside the United States in a number of countries, and we are conducting extensive and rigorous scientific studies to determine whether we can support claims for such products of reduced exposure to harmful and potentially harmful constituents in smoke, and ultimately claims of reduced disease risk, when compared to smoking cigarettes.

Before making any such claims, we will rigorously evaluate the full set of data from the relevant scientific studies to determine whether they substantiate reduced exposure or risk.

Any such claims may also be subject to government review and authorization, as is the case in the United States today.





The Objective is Individual and Population Benefit



...the primary problem is <u>combustion</u>, <u>not</u> nicotine





Figure adapted from Clive Bates presentation to E-Cigarette Summit (19 Nov 2013) Note: Reduced-Risk Products ("RRPs") is the term we use to refer to products that have the potential to reduce individual risk and population harm in comparison to smoking combustible cigarettes

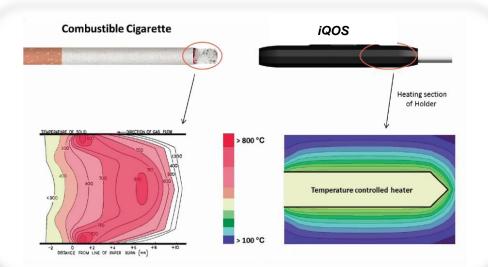
The Objective is Individual and Population Benefit



Heating Tobacco Rather than Burning it is a Promising Opportunity

Designed to:

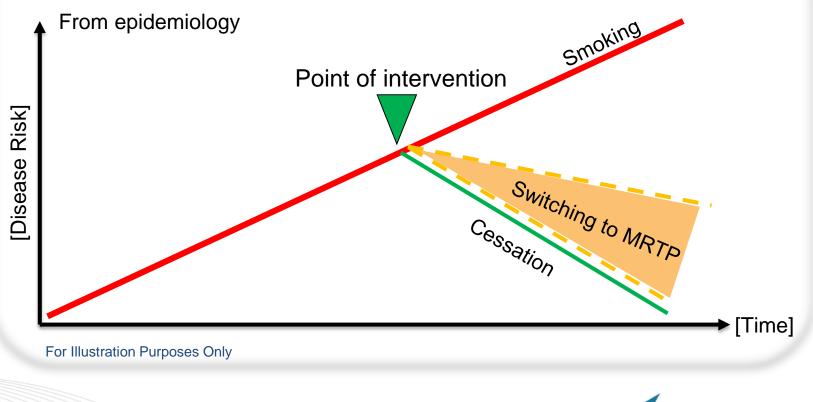
- Significantly reduce or eliminate the formation of harmful or potentially harmful compounds
- Preserve elements of the taste, sensory experience, nicotine delivery profile and ritual characteristics of cigarettes





Demonstrating Reduced Harm / Risk

Using Smoking Cessation as a Benchmark





PMI's Evidence-Based Assessment Approach

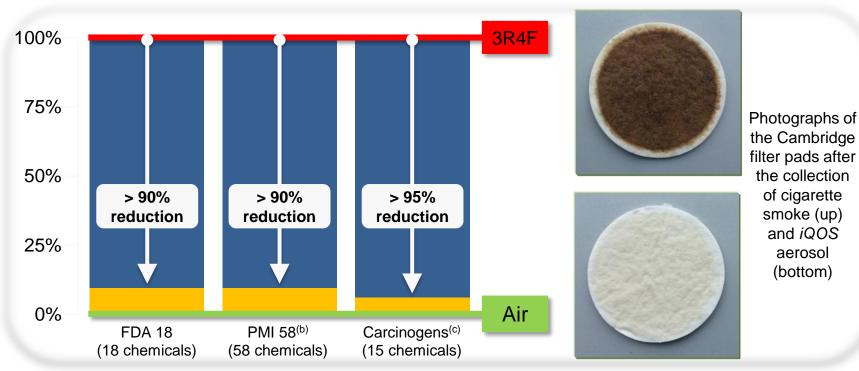






Laboratory Studies Demonstrate Reduced Formation

Average reductions in the formation of harmful or potentially harmful compounds for iQOS compared to levels measured in smoke from the 3R4F reference cigarette^(a)





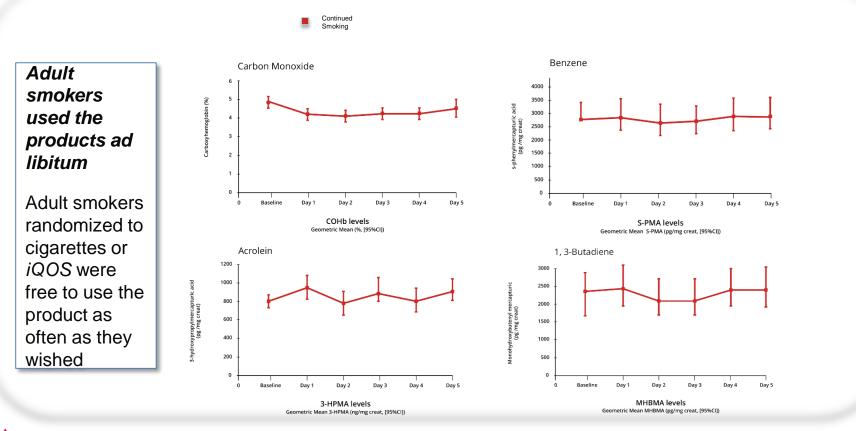


(b) The PMI 58 list includes the FDA 18 and (c) the 15 carcinogens of the IARC Group 1

Note: Reduced-Risk Products ("RRPs") is the term the company uses to refer to products with the potential to reduce individual risk and population harm in comparison to smoking cigarettes.

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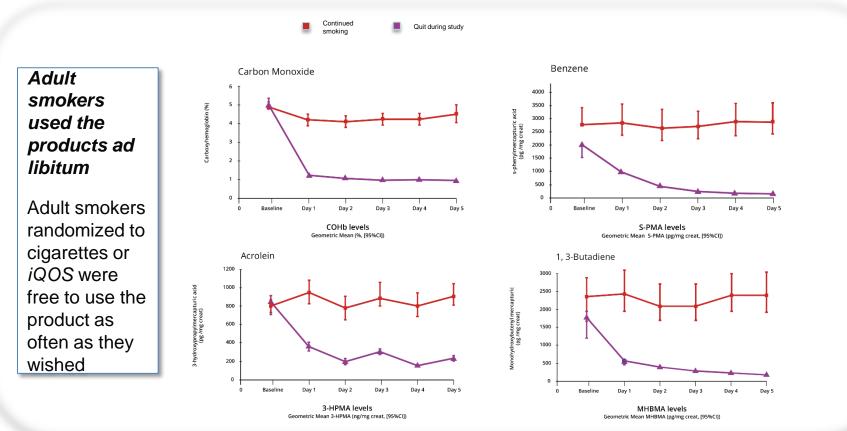
These data alone do not represent a claim of reduced exposure or risk





Note: These data alone do not represent a claim of reduced risk. Source: PMI Research and Development Registered on clinicaltrials.gov: NCT 01959932

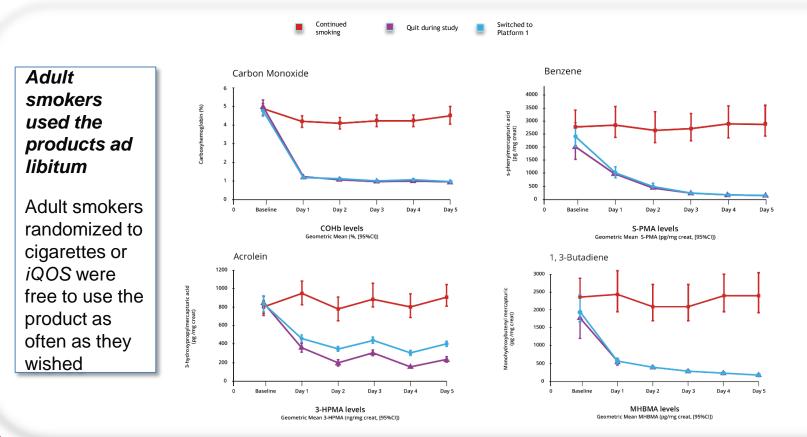






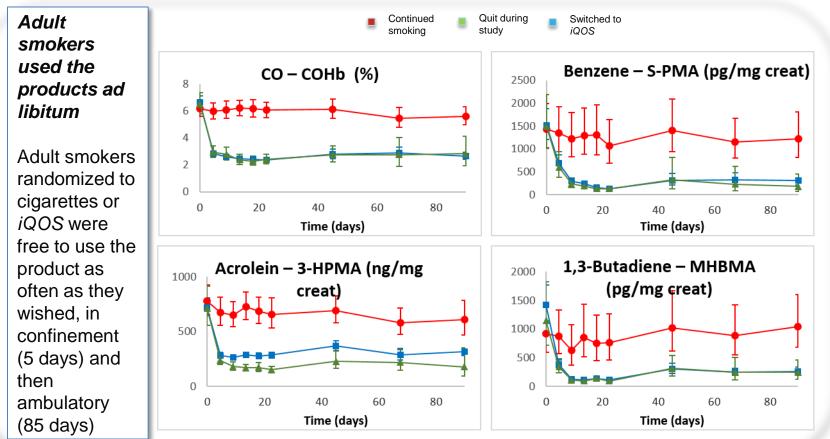
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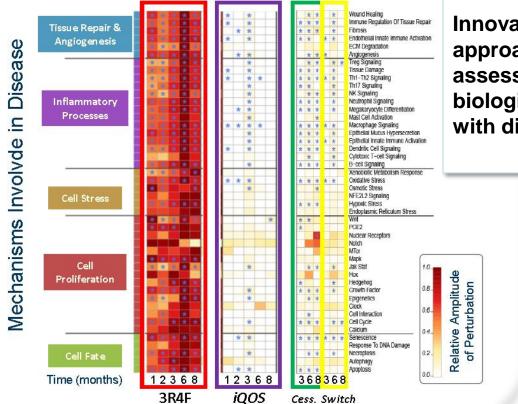
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Note: These data alone do not represent a claim of reduced risk. Source: PMI Research and Development Registered on clinicaltrials.gov: NCT 01989156 PMI SCIENCE philip morris international

Demonstrating Reduced Disease Risk: Non-Clinical and Clinical Studies



Innovative Systems Toxicology approaches have been used to assesses the impact of *iQOS* on biological mechanisms associated with disease.

> Clinical program is ongoing. Markers known to be associated with smoking-related diseases are being measured over different timeframes up to 12 months in duration

ClinicalTrials.gov Identifiers: NCT01970995, NCT01970995, NCT02396381





Where We Are

- Heating tobacco, instead of burning it, has the potential to reduce exposure to harmful or potentially harmful compounds
- *i*QOS, our most advanced heated tobacco product, was launched in Nagoya in 2014 and the post market surveillance data is encouraging:
 - Over 100,000 adult smokers have already quit smoking and have converted to *iQOS* exclusively
 - Interest among never-smokers and former smokers is negligible, while adult smokers have demonstrated high interest in the product – this is consistent with pre-market perception and behavior studies, including those conducted in the United States
- Ability of FDA to deal rapidly with innovation in order to enable informed consumer choice is of critical importance



