

#### Prevalence and patterns of tobacco use in Japan after the commercialization of a heat-not-burn alternative (IQOS) to cigarettes

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# IEA-WCE 2017 COI Declaration

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#### Overview

- Background
- Tobacco Surveys in Japan
- What is IQOS
- PMI's Cross-Sectional Survey Objectives
- Methods
- Results Waves 1-2, Year 1
- Conclusions



### Background

"As new tobacco products become available to smokers, the need to accurately measure tobacco and nicotine use in the population becomes more important:

- Including other tobacco/nicotine products besides cigarettes
- Accurate assessing of product use behaviors
- Appropriate sampling methods"

(Hitchman et al, 2017)



#### Prominent Worldwide Tobacco Prevalence Surveys

- DEBRA in Germany (Kastaun et al., 2017)
- Smoking ToolKit Study in UK (Fidler et al., 2013)
- PATH (Hyland et al., 2017) and the National Health Interview Survey (NHIS) in the US (Centers for Disease Control., 2016).



### Tobacco Surveys in Japan

- Japanese National Health and Nutrition Survey, collecting data on cigarette smoking, latest data from 2015 (www.mhlw.go.jp).
- JT's Smoking Prevalence Survey, latest data from 2016 (JT, 2017).



#### Unmet Informational Needs for Japanese Surveys

- Prevalence of use of other tobacco/nicotine products
- Usage of new products (e.g. IQOS)



# What is IQOS?

- A novel tobacco product that heats tobacco instead of burning it (not exceeding 350 °C) (heat-not-burn product)
- No combustion takes place as has been reported (Cozzani et al, 2016)
- The absence of combustion is designed to significantly :
  - Reduce formation of harmful and potentially harmful smoke constituents (HPHCs), which has also been shown (Schaller et al 2016)
  - Reduce exposure to biomarkers of HPHCs (Haziza, 2017)
  - Levels of nicotine uptake are maintained (Picavet et al, 2016)





# IQOS in Japan

- It was launched in Japan in November 2014 in Nagoya
- National Expansion was completed in first half of 2016.
- HeatSticks currently have a market share of 10% nationally (PMI Financials and Estimates June 2017)



### Objectives

Aim: To assess tobacco use prevalence and patterns of tobacco product use in the Japanese population; to characterize the use of IQOS in real-world conditions

- Measure the point prevalence of use of tobacco/nicotine containing products
- Describe the patterns of tobacco product use: exclusive, dual and poly product use
- Describe relapse, re-initiation and quitting/stopping product use



#### PMI's Cross-Sectional Survey in Japan – Study Design

- Population-based annual survey to measure prevalence of use of tobacco products available in the Japanese market
- Enriched IQOS users sample to describe how IQOS is used in real-life
- Following the following Ethical Guidelines:
  - Good Epidemiological Practices (GEP)
  - Ethical Guidelines for Medical and Health Research Involving Human Subjects (Japan)
- The surveys are run in 4 waves (quarterly)



# General Population Sample - Omnibus

- Omnibus is a syndicated method for data collection that contains more than one questionnaire
- Run in 4 yearly waves
- Sample size is 5,000 subjects/year
- Fieldwork for 1<sup>st</sup> and 2<sup>nd</sup> wave took place in December 2016 and March 2017 respectively



# Omnibus 3 Stage Sample Design

Stage 1: Census Unit

Stage 2: Household Selection

Stage 3: Respondent within Household



# Questionnaire Administration

Oral Consent to Survey Interviewer asks demographic questions Interviewer provides Information Sheet for our Study

Self-Completion Questionnaire



# IQOS Users Sample

- Population:
  - From PM-JP's IQOS user database
- Email invites are sent using quotas reflecting the sex/age distribution of the IQOS user database
- Sample size is 2,000 subjects/year
- Each wave of is composed of 500 participants, data collection takes place simultaneously to the general population sample.



### Online Questionnaire Administration





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### Analysis

- All the data is summarized by means of descriptive statistics.
- The analysis is carried out unstandardized and standardized to the Japanese population (Weitkunat, 2001)
- For continuous data, summary statistics include the number and percent of subjects with non-missing data
- The arithmetic mean and 95% confidence interval, arithmetic standard deviation (SD) were calculated
- Categorical outcomes were summarized by frequency statistics providing the number and percent of subjects and 95% confidence interval.



### Results from Waves 1 and 2: Subject Disposition

- General Population:
  - 8,000 households visited
  - Response rate= 30.3% (n=2,423)
- IQOS users sample:
  - 7,149 invites sent
  - Completion rate= 14% (n=1,000)



# Demographic Characteristics

Variable	General Population Sample	IQOS Users Sample
Mean age (years)	53.6 (± 17.9)	38.5 (± 9.8)
Age group (%)		
20-29 30-39 40-49 50+	11.0 14.9 18.3 55.9	21.0 36.8 28.4 13.8
Sex: Male (%) Female (%)	48 52	82 18



#### Age and Sex Distribution in the Japanese Population and Study Samples

		Sample populations			
		Japanese population	General sample (95%Cl)	IQOS Users Sample (95%CI)	
Male					
	20 - 29	11.3%	11.4% (9.5-13.4%)	20.3% (17.6-23.3%)	
	30 - 39	14.2%	17.6% (15.4-20.0%)	36.8% (33.4-40.2%)	
	40 - 49	16.9%	17.7% (15.5-20.1%)	28.9% (25.8-32.2%)	
	50+	57.5%	53.3% (20.3-56.2%)	14.0% (11.6-16.6%)	
Female					
	20 - 29	12.7%	10.6% (8.9-12.5%)	23.9% (17.9-30.8%)	
	30 - 39	15.9%	12.4% (10.6-14.4%)	37.0% (29.9-44.4%)	
	40 - 49	18.8%	18.8% (16.6-21.1%)	26.1% (19.9-33.1%)	
	50+	52.6%	58.2% (55.4-61.0%)	13.0% (8.5-18.8%)	
Total by sex					
	Male	48.3%	47.8% (45.8-49.9%)	81.6% (79.0-84.0%)	
	Female	51.7%	52.2% (50.1-54.2%)	18.4% (16.0-21.0%)	
Total by age group					
	20 - 29	12.0%	11.0% (9.7-12.3%)	21.0% (18.5-23.7%)	
	30 - 39	15.1%	14.9% (13.5-16.4%)	36.8% (33.8-39.9%)	
	40 - 49	17.8%	18.3% (16.7-19.9%)	28.4% (25.6-31.4%)	
	50+	55.2%	55.9% (53.8-57.9%)	13.8% (11.7-16.1%)	

Chi-square tests: sex (p=0.8), age (p=0.9) Source: Japanese Statistics Bureau (2015)



# General Population Sample - Prevalence





#### Out of all current tobacco users, 7% are IQOS users.



# General Population Sample – Patterns of Use



CC= Cigarettes, E-cig = E-cigarettes

#### General Population - Relapse & Re-Initiation to CC



# General Population - First Product Used



N=1012 Total Population of ever tobacco users

Cigarettes

Cigars/Pipes/Kiseru/Shisha

Any other

In the general population sample, to the question: "Please think back to the first tobacco or nicotine containing product that you ever used" 98.8% of all tobacco ever users responded they had initiated with CC, 0.4% with cigars, pipes, Kiseru or shisha and 0.3% with IQOS.

Cigarettes	IQOS	Cigar, Pipe, Kiseru	Any Other	
98.8% (1000)	0.3% (3)	0.4 % (4)	0.5% (5)	



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# IQOS Users Sample - Patterns of Use



Out of all IQOS users 63.3% were exclusive IQOS users.

# IQOS User Sample-First Product Use



N=1000 Total Population

> In the IQOS user sample, to the question:" Please think back to the first tobacco or nicotine containing product that you ever used" 97.3% of IQOS users responded they had initiated tobacco use with cigarettes and 1.9% with IQOS.

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			Smokeless	Smokeless	Cigar, Pipe,	
Cigarettes	IQOS	E-cig	Tobacco Pipe	Tobacco	Kiseru	Any Other
97.3% (973)	1.9% (19)	0.2% (2)	0.1% (1)	0.1% (1)	0.2% (2)	0.2% (2)
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# Conclusions (I)

- The prevalence of smoking in the general population was 17.8% (95%CI: 16.3-19.4%), the prevalence of IQOS use 1.2% (95%CI: 0.8-1.8%) and the use of e-cigarettes 0.5% (95%CI: 0.2-0.9%)
- The majority of tobacco users in both samples had initiated tobacco use with cigarettes, a very small percentage had initiated with IQOS (0.3% in the general population sample and 1.9% in the IQOS users sample



# Conclusions (II)

- Further waves will increase the precision of the prevalence estimates and will further contribute to the understanding of how IQOS is used under "real-world conditions" in Japan
- Generalizability of the General Sample:
  - Probability sampling method used for the general population sample
  - Joint age-sex distribution is comparable in the general sample and the Japanese population
  - Both unstandardized and standardized results were comparable
  - Results on the prevalence of smoking are consistent with the estimates provided by the WHO (19.3%) (2013 data) and the Japanese Health and Nutrition Survey (17.0%) (2015 data)



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